



United in Philanthropy

Summer 2019 • Volume 3 • Issue 2



A Summer
of *Service*



1 TEAM 1 MISSION

SERVICE IN Action

This July, the entire United Methodist Communities staff embarked on an Associate Giving Campaign. The campaign, entitled "One Team, One Mission", invited associates to engage with the UMC Foundation to learn about the funds UMC Foundation raises for and how they could unite to make a "wave of impact". New choices of designations and giving options were offered, allowing associates the opportunity to support the areas of UMC's work that personally resonate most in their own hearts.

The UMC Board of Directors, UMC Foundation Board of Trustees, and the senior leadership team lead the way with 100% participation. Motivated by friendly competition, each community increased their level of employee participation, with **over 130** associates across the organization contributing for the first time.

Our UMC residents and families are grateful for the work these associates do each and every day, and how they consistently serve and care for seniors with the highest levels of compassion and respect. As our recent Great Place to Work recertification survey revealed, 87% of UMC associates believe the work they do has special meaning and is more than just a job, and 85% believe they truly make a difference.



In Their Own Words

"I give because everyone deserves to live an abundant life."

– Colleen

"It makes me feel good to know that I am 'paying it forward' and positively impacting the lives of seniors."

– David

"I care about the well-being of our residents, and I can see that my contribution makes a meaningful difference in their lives."

– Mary

"I give because I count residents as part of my extended family."

– Jeff



Cruisin'

Summer Fun for a CAUSE

On June 15th, United Methodist Communities at Pitman hosted their 16th Annual Classic Car Show. This popular event has become a beloved tradition for UMC at Pitman's residents, associates, families, and neighbors.

This year, UMC at Pitman's goal was two-fold: to give their attendees the fun event they look forward to each summer, and to secure sponsorships to cover event expenses so all proceeds could be donated to the Gift of Care Circle.

We're very pleased to share that 97 classic cars and hundreds of visitors attended the Car Show. Over \$3,900 was raised for the **Gift of Care** Circle! This would not have been possible without our generous sponsors, car owners, and event attendees.



SPONSORS

Premier Sponsor

R&R Auto Group of Pitman, NJ

Entertainment Sponsors

Homestead Carpet, Inc. of Mullica Hill, NJ

Kelley Funeral Home of Pitman, NJ

Frank J Fazzio & Sons, Inc. of Pitman, NJ

Trophy Sponsors

Root 24 Hours, Inc. of Camden, NJ

Zallie's Shop Rite of Glassboro

Louis Wilson Movers of Pitman, NJ

Ming Lok Restaurant of Pitman, NJ

Investors Bank Pitman Branch

DiPrima Lighting & Electrical of Pitman, NJ

Legend Medical Supplies of Pitman, NJ

Friends of UMC Sponsors

Tummy Tee of Gibbstown, NJ

Okinawa Kenpo Karate of Pitman, NJ

Premier Accounting Services of Pitman, NJ

ABS Electrical of Monroeville/Elmer, NJ

**And a special thank you
to local business partners
who donated items for
door prize drawings!**



View all the Car Show photos
at facebook.com/UMCPitman



The Gift of Care Circle acts as a safety net when United Methodist Communities residents - through no fault of their own - outlive their financial resources. To learn how you can support the Gift of Care Circle, please see the Ways to Give box on the back cover of this issue.



SERVICE *Strikes* AGAIN

On the afternoon of June 2nd, “Strikes to Remember” bowl-a-thon took place at Shore Lanes in Neptune, NJ. The event was planned by Jessica Crowther and her family as a way to honor the memory of her grandparents, Rev. Robert Crowther, Jr. and Mary Crowther. Many Crowther friends and family members gathered at the bowling alley to enjoy a few hours of the family’s favorite pastime and support a cause that was close to their heart: UMC’s Gift of Care Circle.

Throughout his career as a United Methodist pastor, Rev. Crowther served churches in South and Central New Jersey, and after his retirement he served as the chaplain at UMC’s former location in Ocean Grove. Rev. Crowther truly enjoyed ministering to seniors, and he and his wife were longtime supporter of the UMC Foundation. They had a special affinity for helping residents who had outlived their financial resources via the Gift of Care Circle, and The Crowthers blessed future residents in need by including UMC in their estate plan.

In just two hours, “Strikes to Remember” raised over \$1,900 to help residents who have outlived their financial resources remain in the UMC communities they call home. The afternoon was a beautiful testament to Rev. & Mrs. Crowther’s legacy, and was full of fellowship, fun, and plenty of strikes. A very heartfelt thank-you to Jessica and the entire Crowther family!



Creating Experiences



A gala that serves a greater purpose

The Foundation and United Methodist Communities at Bristol Glen are excited to share that the 2nd annual Creating Experiences gala will benefit the renovation of the Newton, NJ community's shared living and learning spaces, affectionately called "Main Street". Like UMC at The Shores' expansion and renovation, all of the updates and enhancements at UMC at Bristol Glen will focus on providing our residents, associates, and visitors with abundant opportunities to learn and engage with each other.

Planned updates include more activity and community living spaces along Main Street to promote socialization and activity, such as a new community game room, library, and art studio. Also in the works are a cozy and relaxing lobby and common area, new, exciting dining options, and an enhanced health and wellness suite.

The United Methodist Communities Foundation's goal is to raise \$250,000 through naming recognition opportunities, sponsorships, and the Creating Experiences gala. For more information on how you can contribute to this goal, please contact Susan Sharp, VP of Philanthropy at 732-731-2122 or ssharp@umcommunities.org.

Honoring pillar of the
Newton community
and longtime friend
of Bristol Glen,
Sanford L. Hollander

**SATURDAY,
OCTOBER 12, 2019**

**PANTHER VALLEY GOLF
AND COUNTRY CLUB
ALLAMUCHY, NJ**

TICKETS: \$150 per person

foundation.umcommunities.org/bg-gala

TRIBUTE GIFT CONTRIBUTORS

Memorial and Honors

Gifts Received FY2019, Quarter 4

Gifts received In Memory of CATHARINE C. ADAMS

Mrs. Lois E. Meyers
Dr. Carl E. Scheetz &
Mrs. Virginia L. Scheetz
Mr. Kenneth & Mrs. Nancy Trauger

Gifts received In Memory of EVELYN ALLATT

Ms. Dorris E. Bird

Gifts received In Memory of MARYLOU BALLENTINE

Mr. Clifford L. Ballentine

Gifts received In Memory of IRENE C. BARCLAY

Mrs. Joan B. Lacy

Gifts received In Memory of ELIZABETH W. BARRETT

Ms. Patricia Barrett

Gifts received In Memory of BENJAMIN F. BAUER

Mr. & Mrs. James Gaehring
NJ Region Vintage Chevrolet Club of America
Mrs. Linda & Mr. Dale Sizemore
Mr. Paul Tully

Gifts received In Memory of FRANK J. BORRELLE

Mrs. Rose Borrelle

Gifts received In Honor of LAWRENCE CARLSON

Rev. Ed & Mrs. Gabriele Carll

Gifts received In Memory of WILLIAM CLANCY

Collingswood Manor Auxiliary

Gifts received In Memory of DORIS M. COSTILL

Mrs. Susan E. Smith

Gifts received In Memory of REV. ROBERT & MRS. MARY CROWTHER

Ms. Jessica Crowther
The Crowther family
and friends at "Strikes to Remember"

Gifts received In Memory of NICHOLAS DINGER

Mrs. Karoline Dinger

Gifts received In Memory of ANNE DOPF

Ms. Karen Cope

Gifts received In Memory of ALICE & BILL FELMEY

Mrs. Susan & Mr. William J. Felmey

Gifts received In Memory of BARBARA FLORENCE

Mrs. Mary Ann & Mr. William Post

Gifts received In Memory of FLORENCE & BOYD FOX

Mrs. Denise Whitecar

Gifts received In Memory of ELEANOR J. FRITH

Mrs. Claudia & Mr. Thomas Kerr

Gifts received In Memory of BRAD FULLER

Mr. & Mrs. Douglas B. Fuller

Gifts received In Memory of BETTY FULLMER

Mrs. Deborah & Mr. Anthony DiPierro
Mrs. Patricia & Mr. James Scoggins

Gifts received In Memory of PATRICIA GEARY

Mr. Kenneth A. Geary

Gifts received In Memory of SARA Z. GINTHER

Mr. Kenneth & Mrs. Nancy Trauger

Gifts received In Honor of CAROLYN GIRONE

Ms. Carolyn Tedeschi

Gifts received In Memory of CLIFTON A. GOODALL

Mrs. Sylvia D. & Mr. Daniel A. Frank

Gifts received In Memory of FREDERICK HAAS

Mrs. Lois E. Meyers
Dr. Carl E. Scheetz &
Mrs. Virginia L. Scheetz

Gifts received In Memory of ANNA AND ERNEST HARRIS

Mrs. Lois H. Mitchell

Gifts received In Memory of HILDUR HEDBERG

Mrs. Mary H. Schips

Gifts received In Memory of JEANNE HEUSER-FINK

Mrs. Diane & Mr. Richard Haines
Presbyterian Church USA, A Corporation - Dept. of History
Mrs. Andrea & Mr. Joseph Strain

Gifts received In Memory of ANNA ELIZABETH HOMAN

Rev. Robert M. & Rev. Kimberly J. Wecht

Gifts received In Honor of DOROTHY HORTON

Mr. Joe Horton

Gifts received In Memory of RALPH A. HUNSBERGER

Mrs. Pat & Mr. Larry Lingman

Gifts received In Memory of LEIGH JOHNSON

Mrs. Kathleen Corbalis
Mrs. Kathy & Mr. Charles McGowan

Gifts received In Memory of JANE LAMBING

Ms. Chantal Capodicasa
Angela Caponi
Ms. Paige & Carlson-Heim
Ms. Frances Constantine
Ms. Michele Dilworth
Ms. Helen Anderson &
Mr. George Faulkner
Ms. Jeannette Reed
Ms. Andrea Robinson
Ms. Juliet Tanyag

Gifts received In Honor of JOSEPH LEMIEUX

Mr. Jeffrey S. Lisk

Gifts received In Memory of WESLEY LEOPOLD

Dr. Carl E. Scheetz &
Mrs. Virginia L. Scheetz
The Shores Resident Council

Gifts received In Memory of MARY R. LOCHEL

Miss M. Lynne Lochel

Gifts received In Memory of THOMAS LOVE

Mr. Kenneth L. & Mrs. Mary Christine Pierce

Gifts received In Memory of JOAN AND WILLIAM MCQUILLAN

Ms. Susan McQuillan

Gifts received In Memory of MARIAN B. MEARNS

Mrs. Barbara S. & Mr. Kenneth G. Bechtold

Gifts received In Memory of GRACE MITCHELL

Mr. M. Lindsay & Mrs. Suzanne Mitchell

Gifts received In Memory of MARION MIZE

Mrs. Carol & Mr. Richard Hines

Gifts received In Memory of WILLIAM NAY

Ms. Bernice Nay

Gifts received In Memory of VINCENT & HELEN NITTOLI

Mr. John M. & Mrs. Karen P. Halligan

Gifts received In Memory of IDA F. ORR

Miss Frances E. Orr

Gifts received In Honor of MARILYN OTT

Mrs. Catherine & Mr. Neil Corrado

Gifts received In Memory of JOHN D. PAINTER

Rev. Bruce D. Barrabee

Gifts received In Memory of MYRTLE E. REARDON

Mrs. Harriett A. Bailey

Gifts received In Memory of VIOLET G. REARDON

Mrs. Eileen G. Weinbrecht

Gifts received In Memory of MR. DAVID A. RHODES

Mrs. Lois E. Meyers
Dr. Carl E. Scheetz & Mrs. Virginia L. Scheetz

Gifts received In Memory of ELIZABETH F. RIDALL

Mrs. Dona E. Franklin

Gifts received In Memory of FRANK RIESINGER

Mrs. Rosemarie Riesinger

Gifts received In Memory of ANN MARIE RUSSO

Ms. Kristine Russo

Gifts received In Honor of JACQUELINE SANTONASTASO

Ms. Barbara L. Harris*

Gifts received In Memory of PAULINE SHARP

Ms. Karen L. Sharp

Gifts received In Memory of LOUIS O. SPRINGSTEEN

Mrs. Ellen J. Springsteen

Gifts received In Memory of HERBERT H. SPROWL, SR. and HERBERT SPROWL, JR.

Ms. Barbara L. Sprowl

Gifts received In Memory of STELLA STOCKHAM

Mr. John Stockham

THE SERVICE OF Planned Giving

Gifts received In Memory of GLADYS TAHT

Mr. & Mrs. Kenneth D. Taht

Gifts received In Memory of CHARLES & LORRAINE TAYLOR

Mrs. Carol & Mr. Philip Winkie

Gifts received In Memory of HENRY & LOUISE THANE

Mrs. Rosemarie Riesinger

Gifts received In Memory of MARIE TROTH

Life Celebration Studio, LLC

Gifts received In Memory of EDITH WARD

Collingswood Manor
Auxiliary

Gifts received In Memory of WINIFRED WARE

Mr. & Mrs. Leigh E. Ware

Gifts received In Honor of CATHERINE WERMANN

Mrs. Sylvia D. & Mr. Daniel A.
Frank

Gifts received In Honor of EDNA WHITE

Mr. Thomas & Mrs. Edna White

Gifts received In Memory of FLO WORRAD

Mr. & Mrs. Douglas B. Fuller

Gifts received In Memory of MILDRED YOUNG

Christian, Juliet, and Garrett
Runhaar

Planned giving integrates your personal planning goals with your charitable giving goals. A charitable legacy plan provides “something for everyone” by offering great flexibility through the many giving options available! One way you can serve the mission of offering abundant life through United Methodist Communities Foundation is through your strategic planned gift.

Charitable Gift Annuity (CGA)

With a CGA, in exchange for a gift of cash or property, a charity agrees to make fixed payments for life. This benefits donors who want to make a gift to charity, but need regular payments to supplement their income. The charity benefits through the receipt of the cash or property.

By entering into a CGA agreement, the donor receives fixed payments to one or more individuals for life, a portion of each gift annuity payment is tax-free, the annual gift annuity payouts are based on the donor's age (rates are higher for older donors), and the donor receives a current federal income tax deduction.

CGAs especially benefit older donors who desire fixed payments for life. CGAs are also attractive to donors with cash or appreciated property that produce little or no income.

Charitable Remainder Trust (CRT)

A CRT receives cash or property from a donor, makes payments for a lifetime or term of years, and then distributes the rest to charity. This benefits donors who want to turn appreciated property that produces little or no income into a productive asset without paying capital gains tax on the sale of the property. The charity benefits through the receipt of the cash or property upon the end of the term or the donor's death.

In a CRT, the appreciated property is sold tax free, with donors receiving payments for life or for a term of years. Not only do they receive a percentage of the CRT's value, but they also receive a current federal income tax deduction. A CRT especially benefits those with cash or appreciated property with a value of at least \$100,000 and who want increased income.

An attorney drafts a CRT, after which the donor transfers cash or appreciated property to it. The CRT is a tax-exempt trust that can sell the appreciated property without paying capital gains tax. It can last for the lifetimes of one or more beneficiaries or for a specific term of years.

These are just two examples among many strategic planned giving opportunities. The right choice for your family can have an impact for generations to come, but for your heirs, your church, and beloved charities like United Methodist Communities Foundation.

Ambassador Advisors is a Registered Investment Advisor.



Dream More. Plan More. Do More.®

www.ambassadoradvisors.com

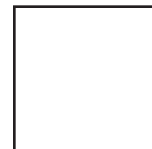
CONTACT Susan Sharp,
VP of Philanthropy at
732732-2122 or
SSharp@umcommunities.org
for more information
on legacy planning options.



United Methodist Communities

Foundation

3311 State Route 33
Neptune, NJ 07753
UMCommunities.org



A SUMMER OF *Service*

DON'T MISS A MOMENT!

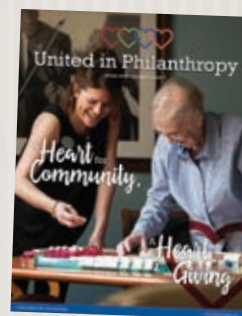
Stay in Touch

Updating your contact info or requesting removal from our mailing list is easy! To make any changes, please call 732-922-9802 x2121 or email foundation@umcommunities.org.

Ways to Give

Please make all checks payable to United Methodist Communities Foundation and mail to 3311 State Route 33, Neptune, NJ 07753. Your choice of fund (Gift of Care Circle, Tapestries Memory Care Fund, Senior Wellness Fund, Area of Greatest Need) can be listed in the memo area or in a separate note.

Online credit card donations are secure and easy at foundation.
umcommunities.org/donate. For assistance, please call 732-922-9802 ext. 2121.



Looking for a past issue of *United in Philanthropy*?

Previous issues can be viewed or downloaded on our website, foundation.umcommunities.org, in the News & Events section.

Connect Online!



@UMCommunities



@UMCPhilanthropy



@UMCommunities

Susan Sharp

VP of Philanthropy
ssharp@umcommunities.org

Gary Engelstad

Giving Officer
engelstad@umcommunities.org

Rebecca Roe

Donor Relations Coordinator
roee@umcommunities.org

Pamela Senatore

Philanthropy Assistant
psenatore@umcommunities.org